

National Tracking Poll

Project: 2603158

N Size: 2037 Registered Voters

Margin of Error: $\pm 2\%$

March 19-21, 2026

Topline Report

Question	Response	Frequency	Percentage
RFA1_1	<i>We are going to mention some different fuel sources, some renewable and some non-renewable. For each of the following, would you say your overall opinion is favorable or unfavorable? — Biofuels</i>		
	Very Favorable	321	16%
	Somewhat Favorable	684	34%
	Somewhat Unfavorable	206	10%
	Very Unfavorable	77	4%
	Don't Know / No Opinion	749	37%
RFA1_2	<i>We are going to mention some different fuel sources, some renewable and some non-renewable. For each of the following, would you say your overall opinion is favorable or unfavorable? — Ethanol</i>		
	Very Favorable	314	15%
	Somewhat Favorable	741	36%
	Somewhat Unfavorable	266	13%
	Very Unfavorable	120	6%
	Don't Know / No Opinion	597	29%
RFA1_3	<i>We are going to mention some different fuel sources, some renewable and some non-renewable. For each of the following, would you say your overall opinion is favorable or unfavorable? — Gasoline</i>		
	Very Favorable	822	40%
	Somewhat Favorable	718	35%
	Somewhat Unfavorable	234	11%
	Very Unfavorable	113	6%
	Don't Know / No Opinion	150	7%
RFA1_4	<i>We are going to mention some different fuel sources, some renewable and some non-renewable. For each of the following, would you say your overall opinion is favorable or unfavorable? — Renewable Fuel</i>		
	Very Favorable	643	32%
	Somewhat Favorable	698	34%
	Somewhat Unfavorable	131	6%
	Very Unfavorable	74	4%
	Don't Know / No Opinion	491	24%

Question	Response	Frequency	Percentage
RFA1_5	<i>We are going to mention some different fuel sources, some renewable and some non-renewable. For each of the following, would you say your overall opinion is favorable or unfavorable? — Crude Oil</i>		
	Very Favorable	415	20%
	Somewhat Favorable	548	27%
	Somewhat Unfavorable	305	15%
	Very Unfavorable	206	10%
	Don't Know / No Opinion	564	28%
RFA2	<i>Based on what you know, do you have a favorable or unfavorable opinion of ethanol?</i>		
	Very favorable	389	19%
	Somewhat favorable	956	47%
	Somewhat unfavorable	235	12%
	Very unfavorable	81	4%
	Don't know / No opinion	377	19%
RFA3_1	<i>From the following attributes, which most contributes to your favorable opinion of ethanol? Please select up to two options. — Affordability (N=1,345)</i>		
	Selected	472	35%
	Not Selected	872	65%
RFA3_2	<i>From the following attributes, which most contributes to your favorable opinion of ethanol? Please select up to two options. — Fuel efficiency (N=1,345)</i>		
	Selected	400	30%
	Not Selected	944	70%
RFA3_3	<i>From the following attributes, which most contributes to your favorable opinion of ethanol? Please select up to two options. — Tailpipe emissions (N=1,345)</i>		
	Selected	94	7%
	Not Selected	1251	93%
RFA3_4	<i>From the following attributes, which most contributes to your favorable opinion of ethanol? Please select up to two options. — Made in America (N=1,345)</i>		
	Selected	395	29%
	Not Selected	950	71%
RFA3_5	<i>From the following attributes, which most contributes to your favorable opinion of ethanol? Please select up to two options. — Quality (N=1,345)</i>		
	Selected	216	16%
	Not Selected	1129	84%
RFA3_6	<i>From the following attributes, which most contributes to your favorable opinion of ethanol? Please select up to two options. — Reliability (N=1,345)</i>		
	Selected	232	17%
	Not Selected	1113	83%

Question	Response	Frequency	Percentage
RFA3_7	<i>From the following attributes, which most contributes to your favorable opinion of ethanol? Please select up to two options. — Fuel choice (N=1,345)</i>		
	Selected	174	13%
	Not Selected	1170	87%
RFA3_8	<i>From the following attributes, which most contributes to your favorable opinion of ethanol? Please select up to two options. — Carbon footprint (N=1,345)</i>		
	Selected	306	23%
	Not Selected	1039	77%
RFA3_9	<i>From the following attributes, which most contributes to your favorable opinion of ethanol? Please select up to two options. — Other, please specify (N=1,345)</i>		
	Selected	12	1%
	Not Selected	1333	99%
RFA3_10	<i>From the following attributes, which most contributes to your favorable opinion of ethanol? Please select up to two options. — Don't know / No opinion (N=1,345)</i>		
	Selected	49	4%
	Not Selected	1296	96%
RFA4	<i>After learning more, do you support or oppose the Renewable Fuel Standard?</i>		
	Strongly support	559	27%
	Somewhat support	881	43%
	Somewhat oppose	175	9%
	Strongly oppose	78	4%
	Don't know / No opinion	344	17%
RFA24	<i>Some oil companies have requested exemptions from requirements to blend American-made biofuels, like ethanol, into their fuel. Do you think the government should...</i>		
	Require oil companies to meet current biofuel blending requirements	1075	53%
	Allow oil companies to avoid of blending requirements	422	21%
	Don't know / No opinion	539	26%
RFA5	<i>Do you support or oppose the U.S. increasing availability of the renewable E15 to help lower fuel prices and support energy independence?</i>		
	Strongly support	626	31%
	Somewhat support	814	40%
	Somewhat oppose	168	8%
	Strongly oppose	79	4%
	Don't know / No opinion	349	17%

Question	Response	Frequency	Percentage
RFA6	<i>After learning more, do you support or oppose the Nationwide Consumer and Fuel Retailer Choice Act?</i>		
	Strongly support	438	22%
	Somewhat support	892	44%
	Somewhat oppose	195	10%
	Strongly oppose	95	5%
	Don't know/No opinion	416	20%
RFA9	<i>How important, if at all, should it be for the U.S. government to promote the production and sale of flex-fuel vehicles in the United States?</i>		
	Very important	591	29%
	Somewhat important	750	37%
	Not too important	219	11%
	Not important at all	152	7%
	Don't know / No opinion	325	16%
RFA10	<i>Based on what you know, how interested are you in purchasing or leasing a flex fuel vehicle, meaning a car that can run on either regular gasoline or lower-cost ethanol blends up to E85, in the next three years?</i>		
	Very interested	363	18%
	Somewhat interested	740	36%
	Not too interested	331	16%
	Not at all interested	309	15%
	Don't know/No opinion	294	14%
RFA11	<i>How interested, if at all, are you in purchasing or leasing an electric vehicle in the next 3 years?</i>		
	Very interested	358	18%
	Somewhat interested	482	24%
	Not too interested	303	15%
	Not at all interested	720	35%
	Don't know/No opinion	175	9%
RFA17	<i>How concerned are you, if at all, about gas price fluctuations?</i>		
	Very concerned	1045	51%
	Somewhat concerned	620	30%
	Not too concerned	214	11%
	Not at all concerned	72	4%
	Don't know/no opinion	85	4%

Question	Response	Frequency	Percentage
RFA22	<i>How much, if at all, would rising gasoline prices influence your vote in the upcoming midterm elections in November 2026?</i>		
	A great deal	712	35%
	Somewhat	645	32%
	Not much	307	15%
	Not at all	248	12%
	Don't know / Don't plan to vote	125	6%
RFA23	<i>Does the current situation in the Mideast make you more or less supportive of policies that promote American-made biofuels like ethanol?</i>		
	Much more supportive	453	22%
	Somewhat more supportive	528	26%
	About the same	604	30%
	Somewhat less supportive	75	4%
	Much less supportive	82	4%
	Don't know / No opinion	296	15%
RFA14	<i>How important or unimportant is it for America to be energy independent?</i>		
	Very important	1280	63%
	Somewhat important	538	26%
	Not too important	63	3%
	Not important at all	8	0%
	Don't know / No opinion	148	7%
RFA15	<i>President Trump has emphasized energy independence as a national security priority. Understanding ethanol is made from American-grown corn and is a renewable, domestic energy source, how important do you think renewable fuels like ethanol are to American energy independence?</i>		
	Very important	846	42%
	Somewhat important	784	38%
	Not too important	139	7%
	Not important at all	44	2%
	Don't know / No opinion	225	11%
RFA16	<i>How important is it, if at all, that your vehicle's fuel be made in America?</i>		
	Very important	813	40%
	Somewhat important	686	34%
	Not too important	264	13%
	Not important at all	107	5%
	Don't know / No opinion	166	8%

Note: Group proportions may total to larger than one-hundred percent due to rounding. All statistics are calculated for respondents with demographic post-stratification weights applied.

Respondent Demographics Summary

Summary Statistics of Survey Respondent Demographics

Demographic	Group	Frequency	Percentage
xdemAll	Registered Voters	2037	100%
xdemGender	Gender: Male	967	47%
	Gender: Female	1067	52%
	N	2034	
age	Age: 18-34	500	25%
	Age: 35-44	327	16%
	Age: 45-64	664	33%
	Age: 65+	546	27%
	N	2037	
demAgeGeneration	GenZers: 1997-2012	296	15%
	Millennials: 1981-1996	562	28%
	GenXers: 1965-1980	501	25%
	Baby Boomers: 1946-1964	632	31%
	N	1991	
xpid3	PID: Dem (no lean)	736	36%
	PID: Ind (no lean)	553	27%
	PID: Rep (no lean)	747	37%
	N	2037	
xpidGender	PID/Gender: Dem Men	322	16%
	PID/Gender: Dem Women	413	20%
	PID/Gender: Ind Men	292	14%
	PID/Gender: Ind Women	260	13%
	PID/Gender: Rep Men	353	17%
	PID/Gender: Rep Women	394	19%
	N	2034	
xdemIdeo3	Ideo: Liberal (1-3)	585	29%
	Ideo: Moderate (4)	649	32%
	Ideo: Conservative (5-7)	723	35%
	N	1957	
xeduc3	Educ: < College	1174	58%
	Educ: Bachelors degree	540	26%
	Educ: Post-grad	323	16%
	N	2037	

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Summary Statistics of Survey Respondent Demographics

Demographic	Group	Frequency	Percentage
xdemInc3_us	Income: Under 50k	762	37%
	Income: 50k-100k	752	37%
	Income: 100k+	522	26%
	N	2037	
xdemWhite	Ethnicity: White	1534	75%
xdemHispBin	Ethnicity: Hispanic	236	12%
demBlackBin	Ethnicity: Black	273	13%
demRaceOther	Ethnicity: Other	230	11%
xdemUsr	Community: Urban	551	27%
	Community: Suburban	1026	50%
	Community: Rural	460	23%
	N	2037	
xdemEmploy	Employ: Private Sector	696	34%
	Employ: Government	151	7%
	Employ: Self-Employed	178	9%
	Employ: Homemaker	122	6%
	Employ: Student	60	3%
	Employ: Retired	558	27%
	Employ: Unemployed	155	8%
	Employ: Other	117	6%
	N	2037	
xsubVote24O	2024 Vote: Kamala Harris	874	43%
	2024 Vote: Donald Trump	901	44%
	2024 Vote: Other	34	2%
	2024 Vote: Didn't Vote	229	11%
	N	2037	
xreg4	4-Region: Northeast	351	17%
	4-Region: Midwest	457	22%
	4-Region: South	764	38%
	4-Region: West	464	23%
	N	2037	

Note: Group proportions may total to larger than one-hundred percent due to rounding. All statistics are calculated with demographic post-stratification weights applied.

