

BEYOND 10 PERCENT

Expanding the nationwide availability of higher ethanol blends, such as E15 and E85 flex fuel, is a top priority for the ethanol industry. This effort goes beyond securing year-round access to E15 and includes increasing its presence in states where it is already permitted but remains limited or difficult to find.

In 2025, after years of work by the Renewable Fuels Association and our allies, California became the final state to legalize E15, and RFA is working to remove regulatory roadblocks and help retailers offer the fuel to consumers. We are also applying lessons learned in the Golden State to other areas where E15 should be a more prevalent option for drivers.

The U.S. Environmental Protection Agency has approved the use of E15 in all light-duty vehicles manufactured since 2001, and the vast majority of automakers continue to warrant the use of E15 in their vehicles. Only a few automakers, representing a small fraction of new vehicles sold, still do not specifically list E15 as an approved fuel.

Flex fuels like E85 also continue to gain in popularity, and its use in California rose to record heights in 2025. General Motors expanded its latest FFV lineup to ten models, reversing years of limited offerings across all automakers. RFA continues to strongly advocate for the production of more FFVs and fairness in how alternative fuel vehicles are incentivized under fuel economy and greenhouse gas regulations, and voters clearly want the option to choose a flex fuel vehicle.

E15 APPROVAL STATUS FOR U.S. LIGHT-DUTY VEHICLES

Automakers/Brands	Model Year												Market Share*			
	'12	'13	'14	'15	'16	'17	'18	'19	'20	'21	'22	'23		'24	'25	'26
BMW Group **																
BMW																2.5%
Mini																0.2%
Daimler Group (Mercedes-Benz)																2.0%
Ford Motor Co. (Ford & Lincoln)																13.8%
GM (Buick, Cadillac, Chevrolet & GMC)																18.4%
Honda Motor Co. (Acura & Honda)																9.3%
Hyundai Motor Co. (Genesis, Hyundai & Kia)																11.5%
Mazda																2.7%
Mitsubishi Motors Corp. †																0.6%
Nissan Motor Co.																
Infiniti																0.3%
Nissan ‡																5.5%
Stellantis (Alfa Romeo, Chrysler, Dodge, Fiat, Jeep & Ram)																7.9%
Subaru																4.2%
Tata Motors (Jaguar & Land Rover)																0.7%
Toyota Motor Corp.																
Lexus																2.3%
Toyota §																13.3%
Volkswagen Group																
Audi																1.2%
Porsche																0.4%
Volkswagen																2.2%
Volvo Car Group																0.8%

* Internal combustion engine models only. **Approves the use of up to 25% ethanol blends. † Approves the use of E15 in Outlander. ‡ Approves the use of E15 except in 2.0L I4 engines § Approves the use of up to 25% ethanol blends in Supra

■ E15 approved by automaker in ALL models
 ■ E15 approved by automaker in SOME models
 ■ E15 approved by EPA only; NOT approved by automaker

SURVEY SAYS...

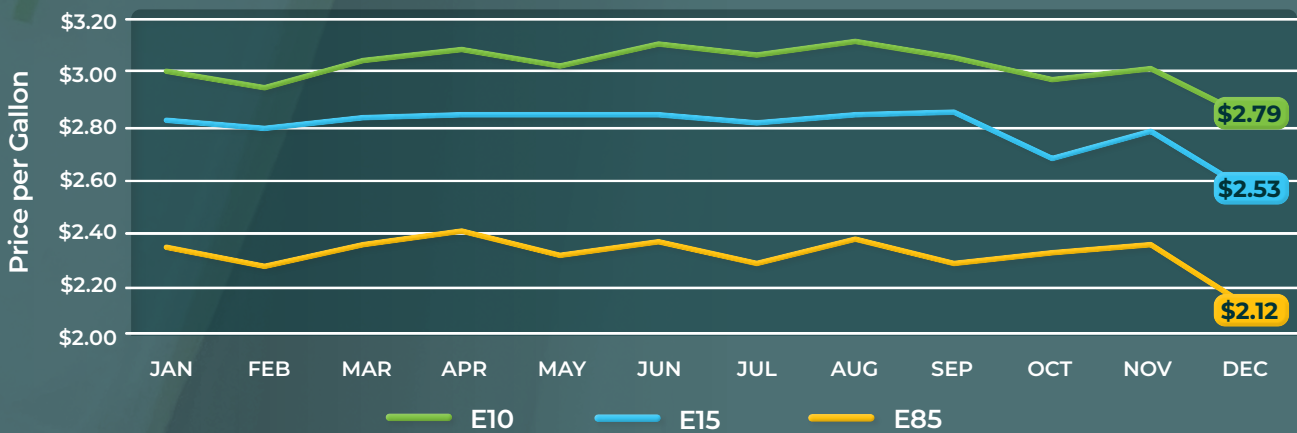
A December 2025 survey of registered voters by Morning Consult found support for increasing availability of the lower-cost E15 blend at 69%. And nearly two-thirds (65%) want the federal government to promote the production and sale of flex fuel vehicles.

COUNTRIES WITH E10 OR HIGHER ETHANOL BLENDS

Country	Ethanol Blend	Country	Ethanol Blend
Argentina	E12	Mozambique	E10
Bolivia	E30	Nepal	E10
Brazil	E30	Nigeria	E10
Canada	E10	Pakistan	E10
China	E10	Panama	E10
Colombia	E10	Peru	E7.8-E10
Dominican Republic	E10	Philippines	E10
Ethiopia	E10	South Africa	E2-E10
Eswatini	E10	Spain	E10
France	E10	Sri Lanka	E10
Germany	E10	United Kingdom	E10
India	E20	United States	E10
Italy	E10	Zambia	E10
Kenya	E10	Zimbabwe	E10
Malawi	E30		

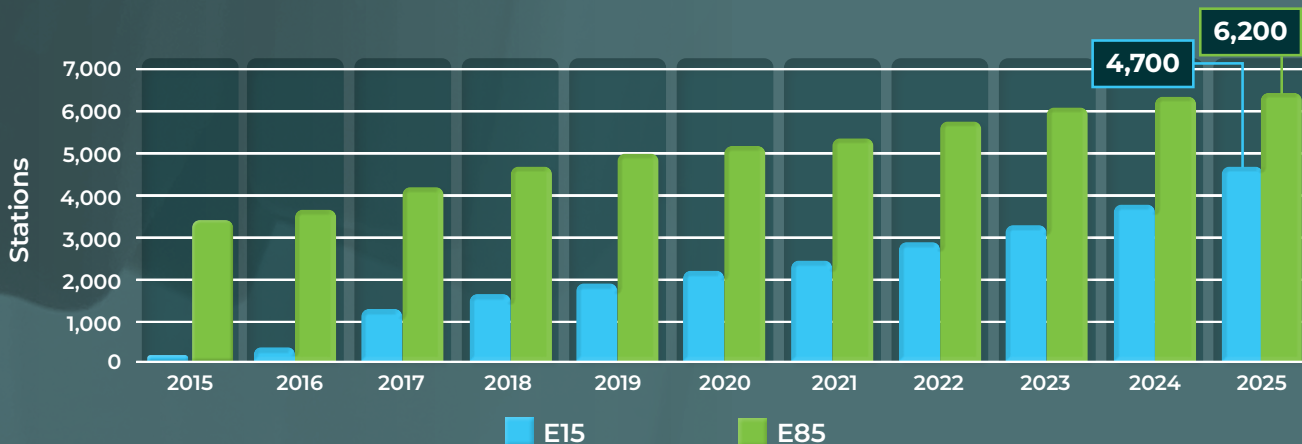
Above countries have national or regional E10+ gasoline blending standards, policies, or mandates; some have regional or uneven implementation. Does not include countries that allow E85 Flex Fuel.
 Source: RFA based on public sources

2025 NATIONAL AVERAGE RETAIL PRICES FOR E10, E15 & E85



Source: RFA based on E85prices.com data

EXPANSION OF U.S. RETAIL STATIONS OFFERING E15 & E85



Source: RFA estimates based on multiple sources