

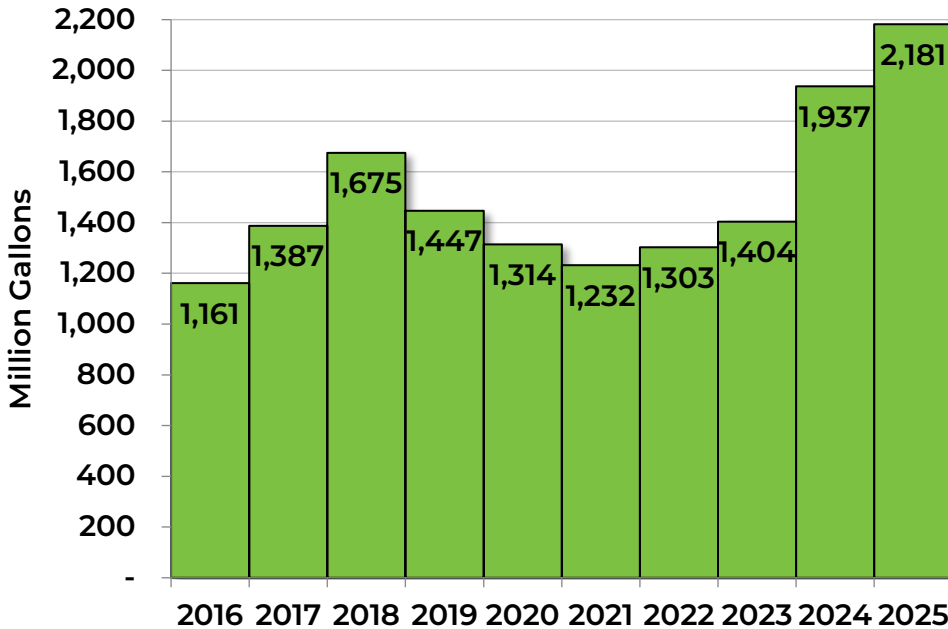
U.S. Ethanol Trade Statistical Summary

2025



2025 U.S. ETHANOL EXPORTS

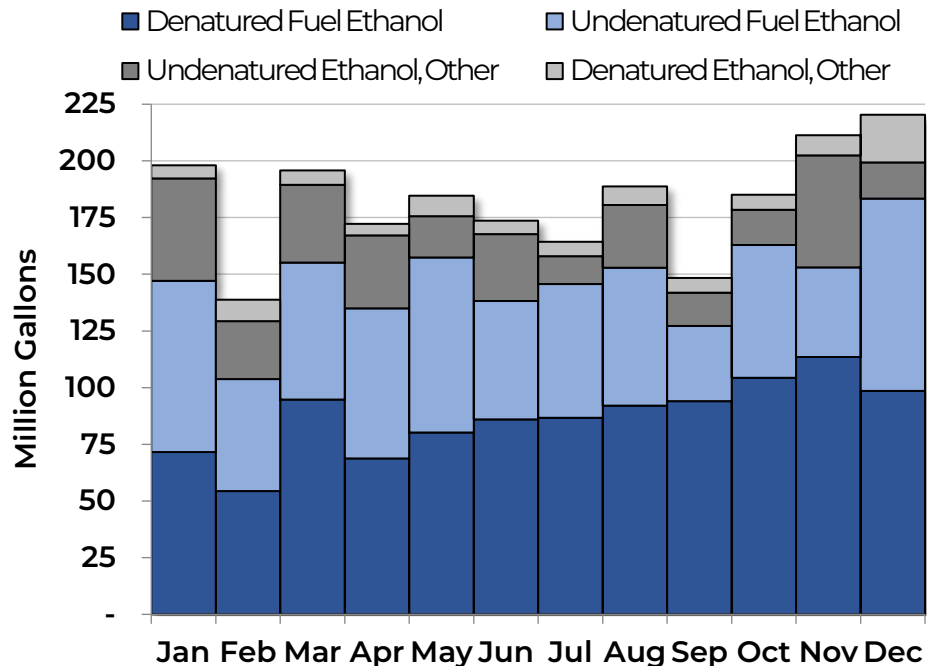
U.S. Ethanol Exports



U.S. ethanol exports surged to a new record of 2.18 billion gallons in 2025. Shipments eclipsed the previous record, set in 2024, by more than 200 million gallons, or 13%. American-made ethanol was exported to more than 80 countries.

Monthly U.S. Ethanol Exports, by Type

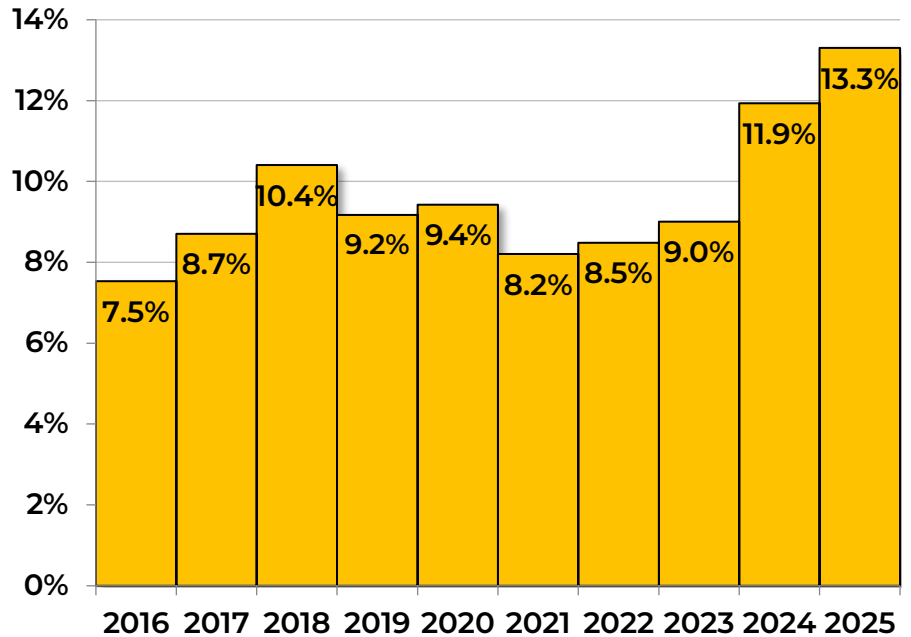
Denatured fuel ethanol, the primary product shipped to Canada, **accounted for half of exports.** Udenatured fuel ethanol, which is shipped to the EU and the UK, represented an additional third. **Monthly exports twice exceeded 200 million gallons**, a level that had been reached only one other time.



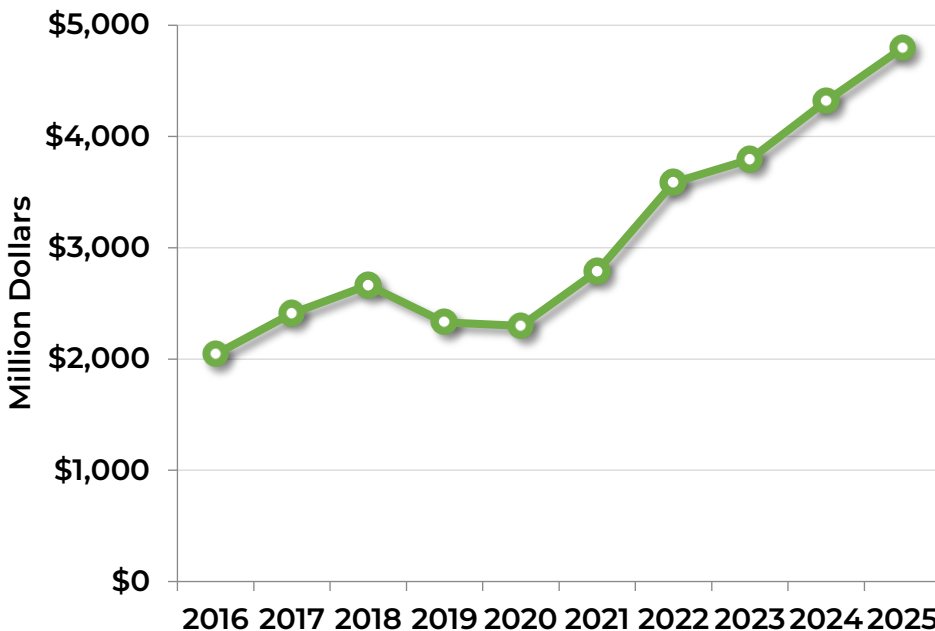
2025 U.S. ETHANOL EXPORTS

Export Share of Ethanol Production

A record 13% of U.S. ethanol production was exported. This occurred even as ethanol production also hit a record level, in response to growing exports and strong domestic demand.



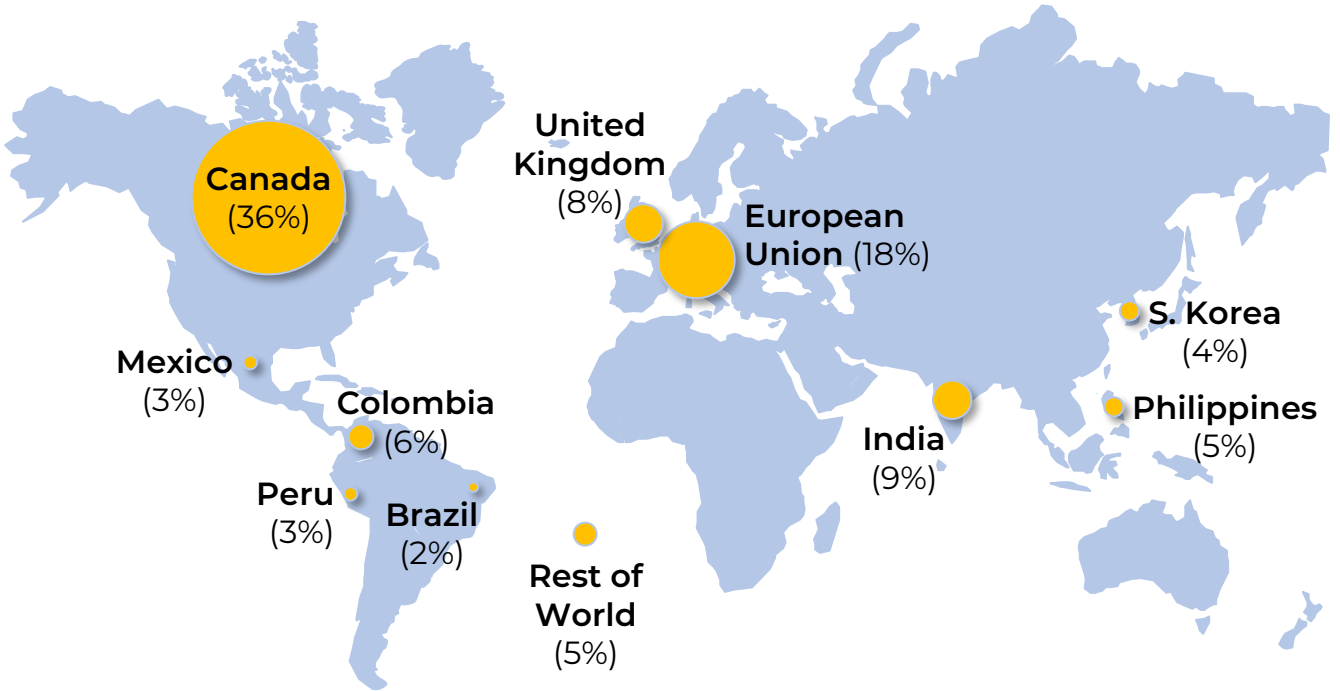
Value of Ethanol Exports



The **value** of U.S. ethanol exports **soared to a record \$4.8 billion** in 2025, surpassing the previous high-water mark set a year earlier. This was driven mainly by volume expansion, as the average export price was relatively stable.

2025 ETHANOL EXPORTS: TOP MARKETS

U.S. Ethanol Export Markets



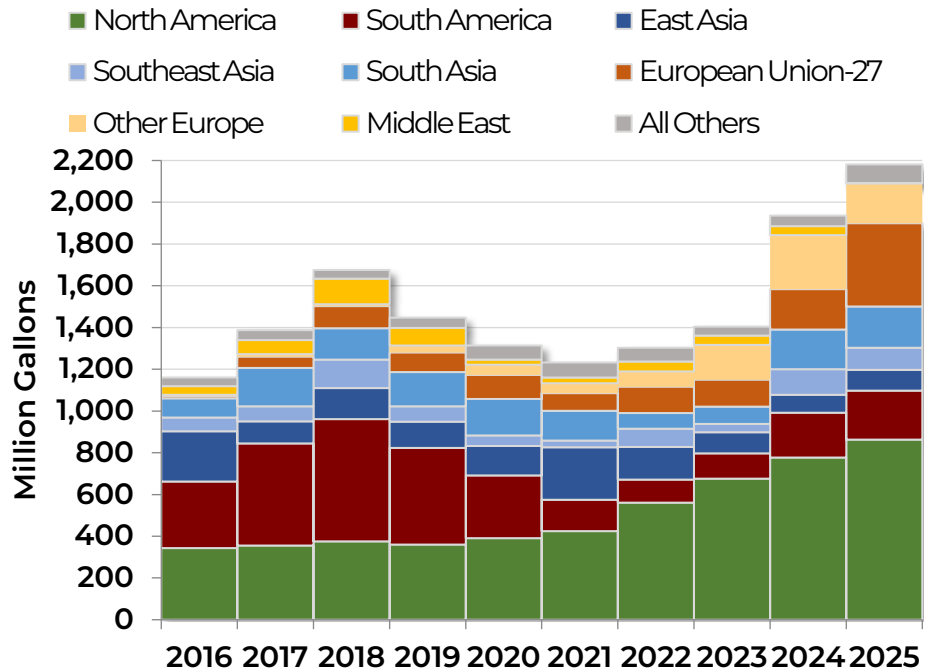
Ethanol exports to the top 10 markets in 2025 are shown below. All volumes are in millions of gallons, unless otherwise noted.

Country	Den. Fuel	Uden. Fuel	Den. Other	Uden. Other	2025 Total	2024 Total	Change
Canada	722	1	62	8	792	698	13%
European Union	86	272	0	41	399	194	106%
India	7	0	15	176	198	190	4%
United Kingdom	34	140	0	3	177	242	-27%
Colombia	66	44	2	12	125	134	-7%
Philippines	6	95	0	0	101	67	51%
South Korea	15	49	9	15	89	82	9%
Mexico	10	17	5	38	71	80	-11%
Peru	56	5	0	0	61	53	15%
Brazil	0	50	0	0	50	28	79%

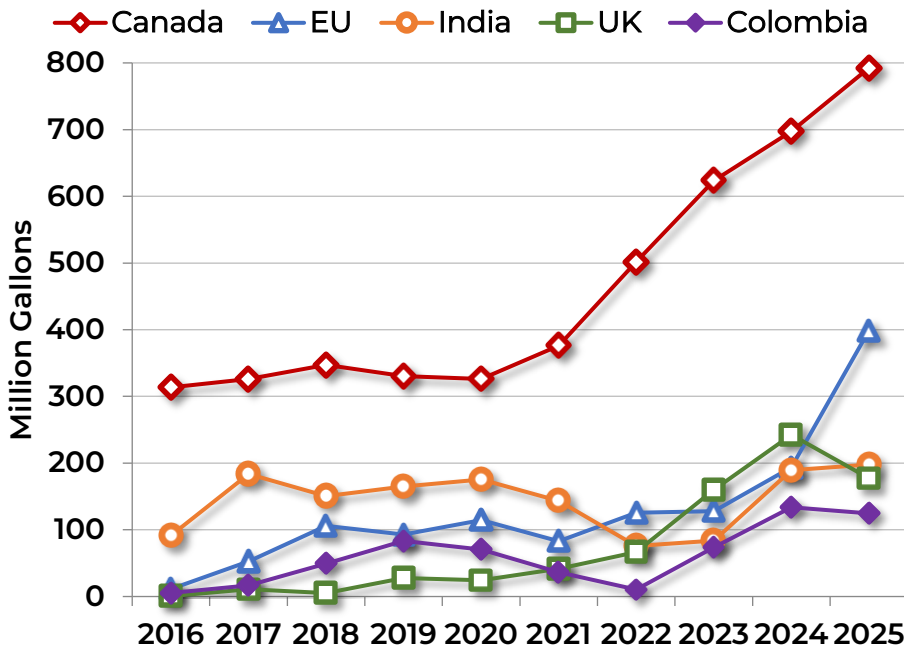
ETHANOL EXPORT DESTINATIONS

U.S. Ethanol Exports by Region

North America expanded its position as the **largest regional destination** for U.S. ethanol. Exports also **rose to the EU, South America, and South and East Asia.** Declines were limited to Southeast Asia and smaller destinations



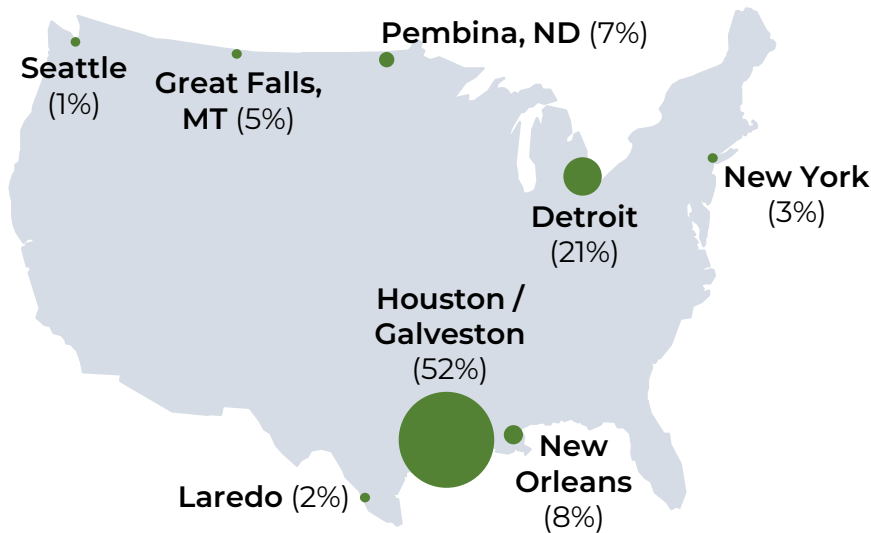
Evolving U.S. Ethanol Export Markets



Exports to **Canada** again set a **record for a single destination.** Exports to **the EU doubled.** Shipments to **India remained strong** as it moved to a 20% blend rate. **The UK and Colombia** rounded out the top five. Though not reflected in the data, more than 150 million gallons of ethanol were used to produce **ETBE shipped to Japan.**

2025 NET EXPORTS AND HUBS

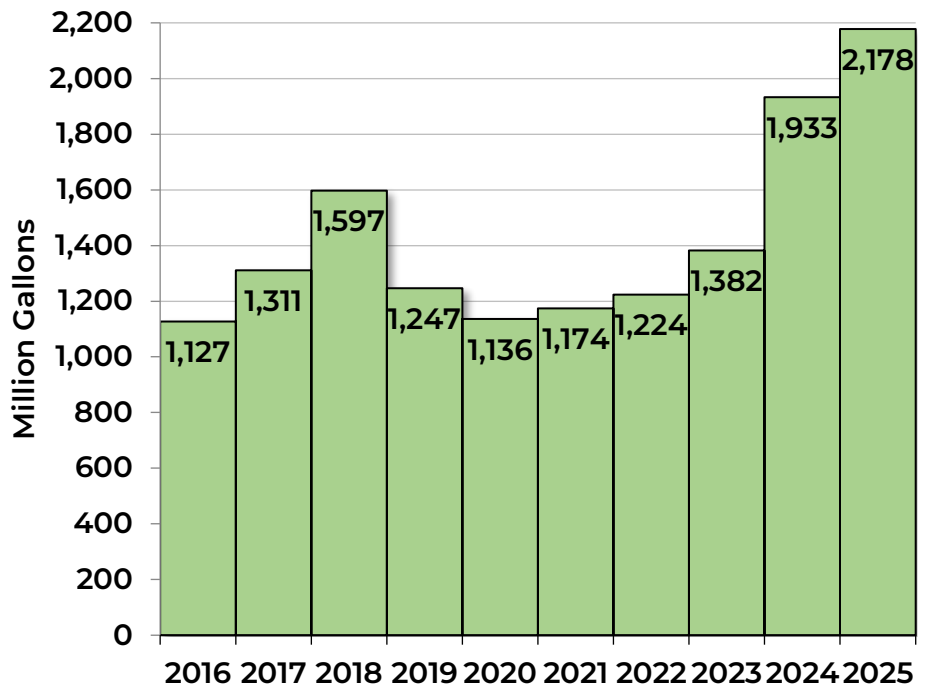
Top Ports/Districts of Exit for Ethanol Exports



Half of exports were shipped through **Houston/Galveston**. The **Detroit** Customs district was the **second-largest** point of exit, reflecting the importance of the Canadian market. Significant volumes were also shipped via **New Orleans** and the **Northern Tier** of the U.S.

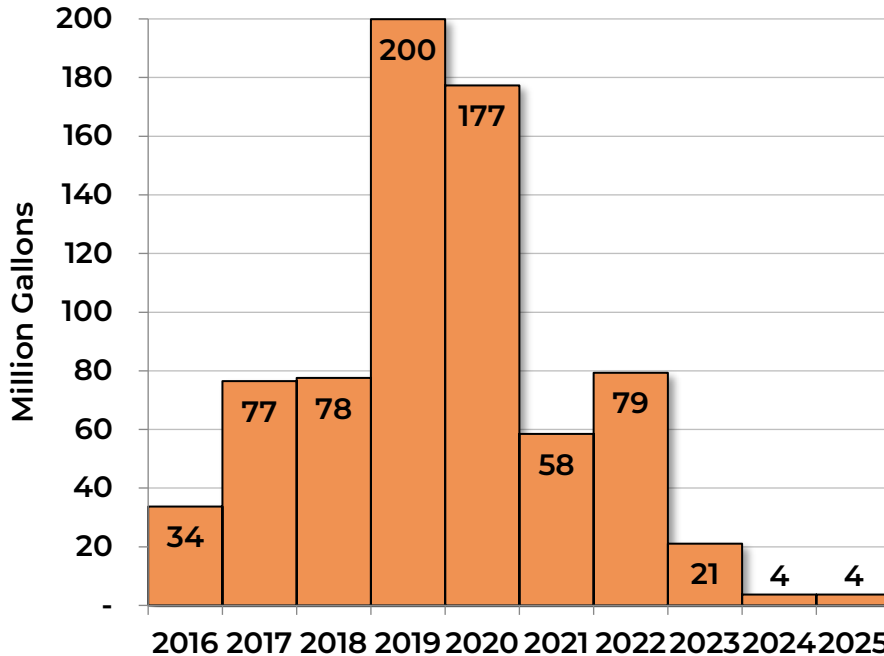
Ethanol contributed to the United States' leading position as an exporter of liquid fuels, as net exports again set a record. The U.S. was a net exporter of ethanol for the **16th** straight year.

U.S. Net Ethanol Exports



2025 U.S. ETHANOL IMPORTS

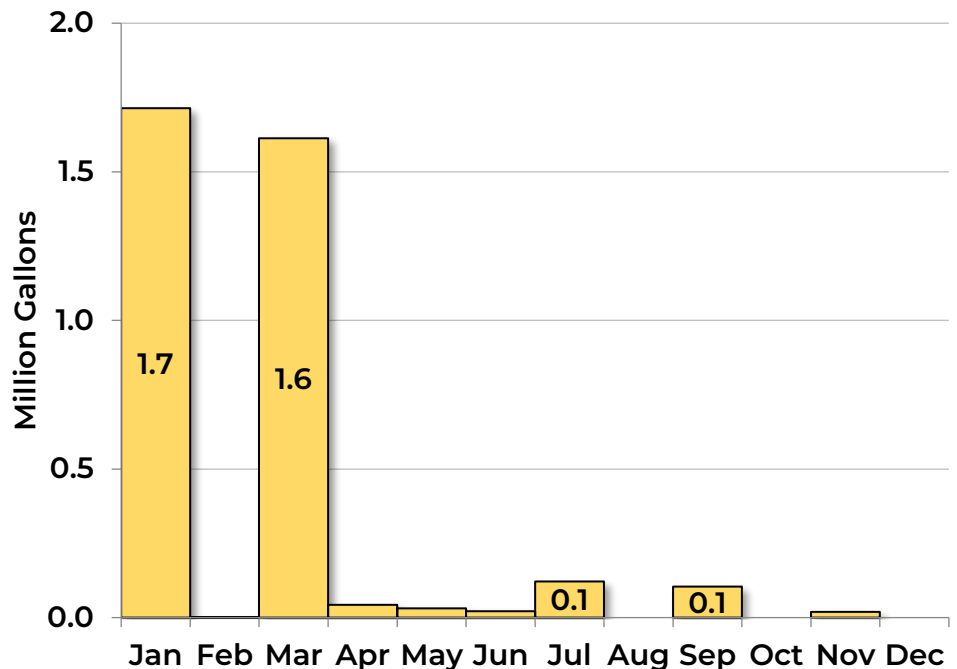
U.S. Fuel Ethanol Imports



Fuel ethanol imports were minimal, remaining close to the 2024 level of 4 million gallons, the **lowest import volume in at least 30 years**. More than **90% came from Brazil**, the second-largest producer in the world behind the U.S.

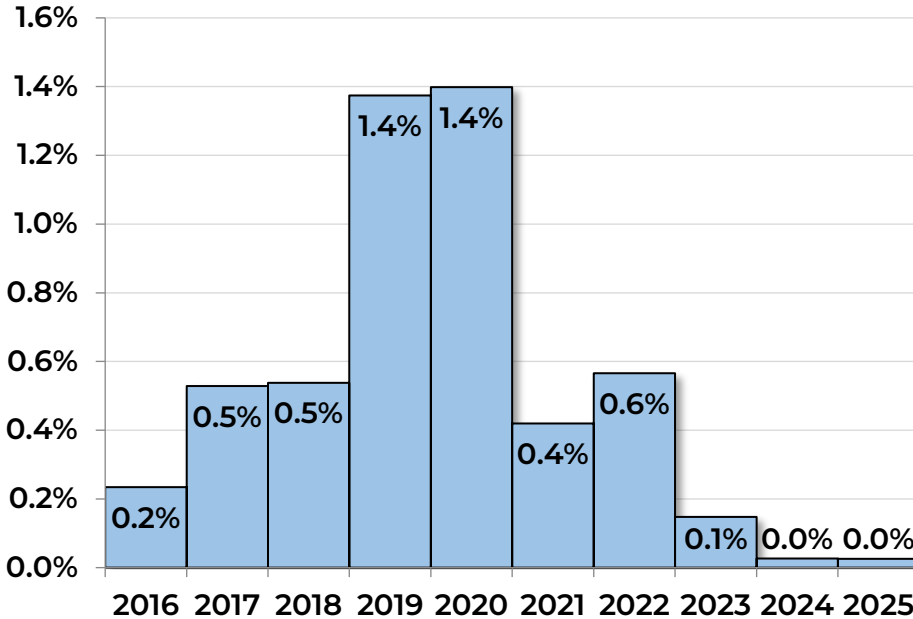
Monthly U.S. Fuel Ethanol Imports

Fuel ethanol imports occurred early in the year. Imports of industrial alcohol were larger, at 96 million gallons, of which 64 million gallons were from Brazil and most of the remainder was from Canada.



2025 U.S. ETHANOL IMPORTS

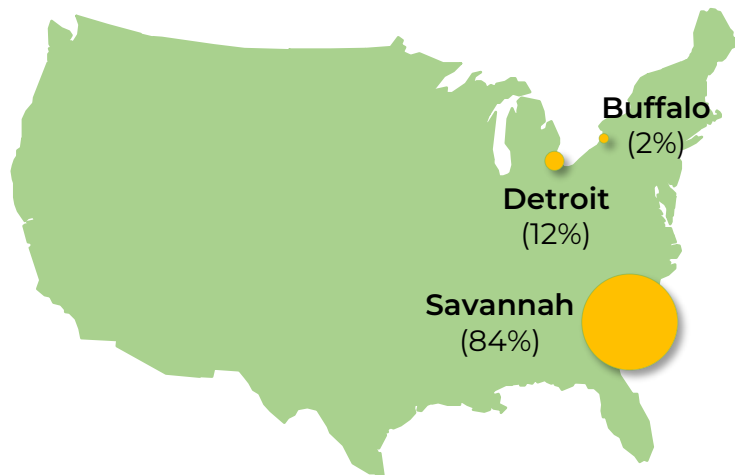
Ethanol Imports:
Share of Total U.S. Ethanol Usage



Ethanol continued to bolster America's energy security, as imports accounted for a negligible share of U.S. consumption again in 2025.

Top Ports of Entry for Ethanol Imports

The small volumes of ethanol that were imported entered primarily through Savannah and secondarily through the Detroit and Buffalo Customs districts.



ABOUT THE DATA IN THIS REPORT

U.S. Ethanol Export Data

- The export data in this report includes exports classified under the following Harmonized Tariff Schedule (HTS) codes:
 - **2207200010**: Ethyl alcohol and other spirits, denatured, of any strength: For fuel use
 - **2207106010**: Undenatured ethyl alcohol of an alcoholic strength by volume of 80 percent vol. or higher: For non-beverage purposes: For fuel use
 - **2207200090**: Ethyl alcohol and other spirits, denatured, of any strength: Other
 - **2207106090**: Undenatured ethyl alcohol of an alcoholic strength by volume of 80 percent vol. or higher: For non-beverage purposes: Other
- 2207200090 and 2207106090 are included in this report because of product similarities and because there is anecdotal evidence that ethanol intended for fuel use is sometimes reported under these codes. Ethanol classified under these codes represented 19% of the 2025 exports, as estimated in this report.

U.S. Ethanol Import Data

- The import data in this report includes imports classified under the following HTS codes, unless otherwise indicated:
 - **2207200010**: Ethyl alcohol and other spirits, denatured, of any strength: For fuel use
 - **2207106010**: Undenatured ethyl alcohol of an alcoholic strength by volume of 80 percent vol. or higher: For non-beverage purposes: For fuel use

Sources

- All data in this report comes from the U.S. Census Bureau, Department of Commerce, and Department of Agriculture

The Renewable Fuels Association publishes **monthly** summaries of export and import data for ethanol and distillers dried grains in its [Trade Monitor](#).

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