





**“Our Nation’s enormous  
agricultural and fiber  
resources can be used to  
help provide a secure source  
of energy for our future.”**



**NEC, 1999**



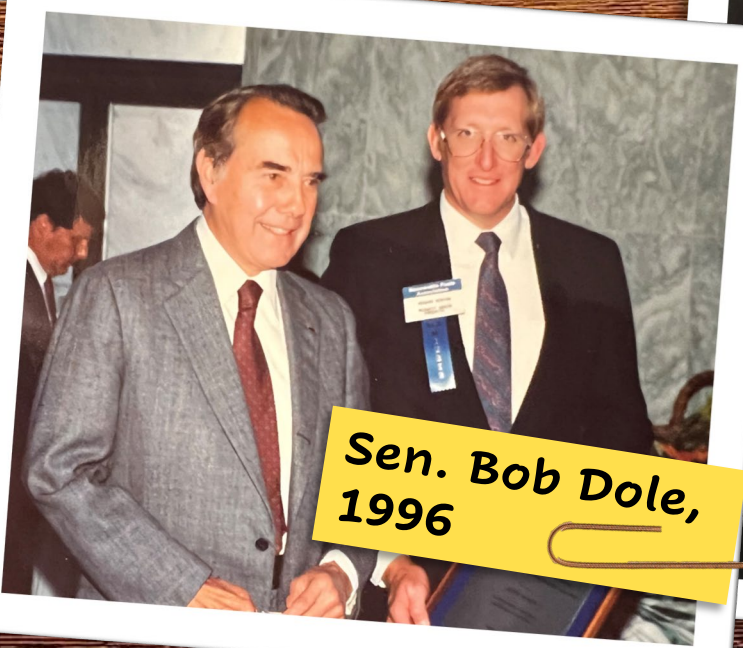
**Second NEC, 1997**



**Red Cavaney, API 2002**



**Gov. Johanns, 2001**



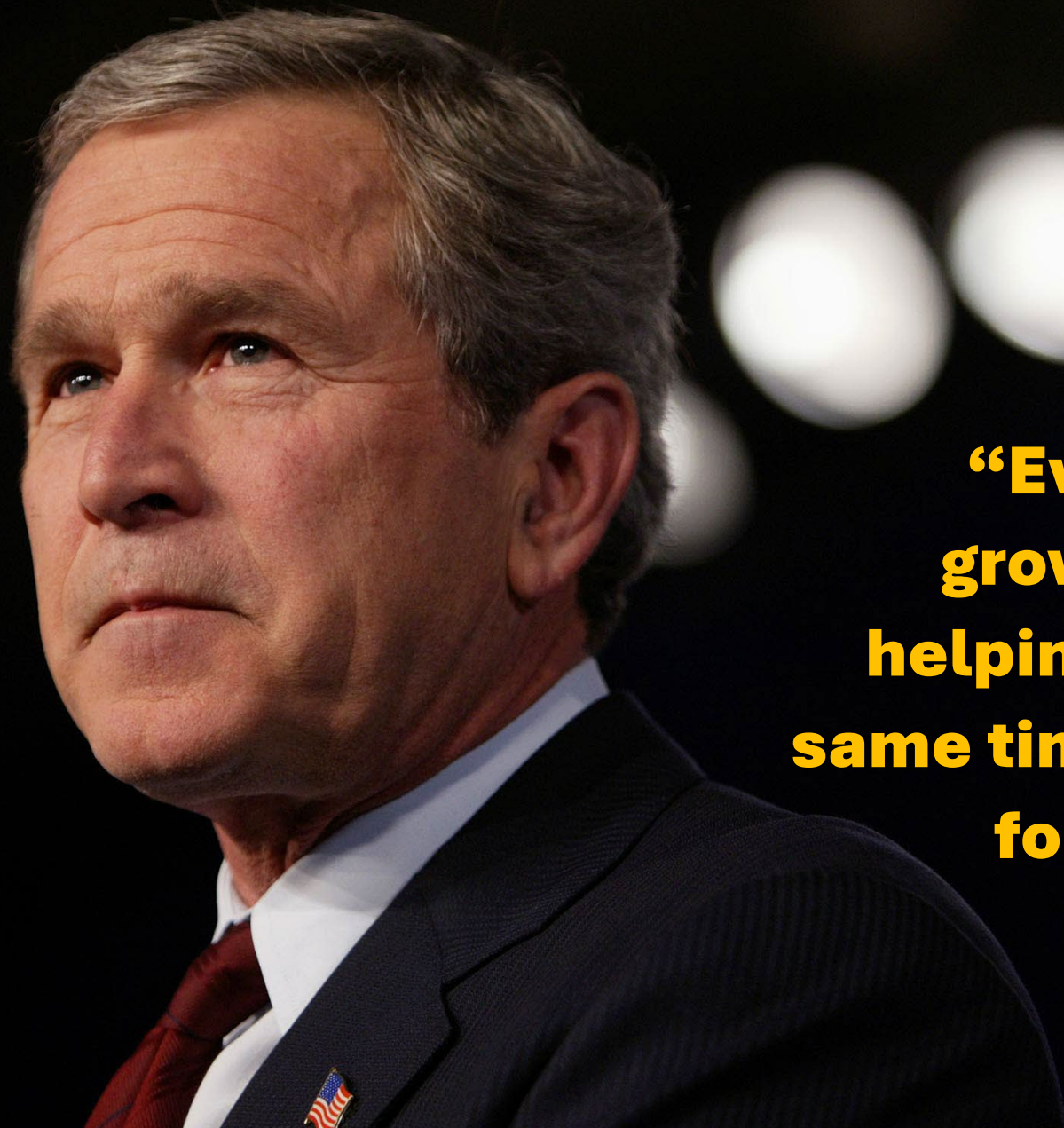
**Sen. Bob Dole, 1996**



**Sen. Tom Daschle, 1999**



**First NEC, 1996**

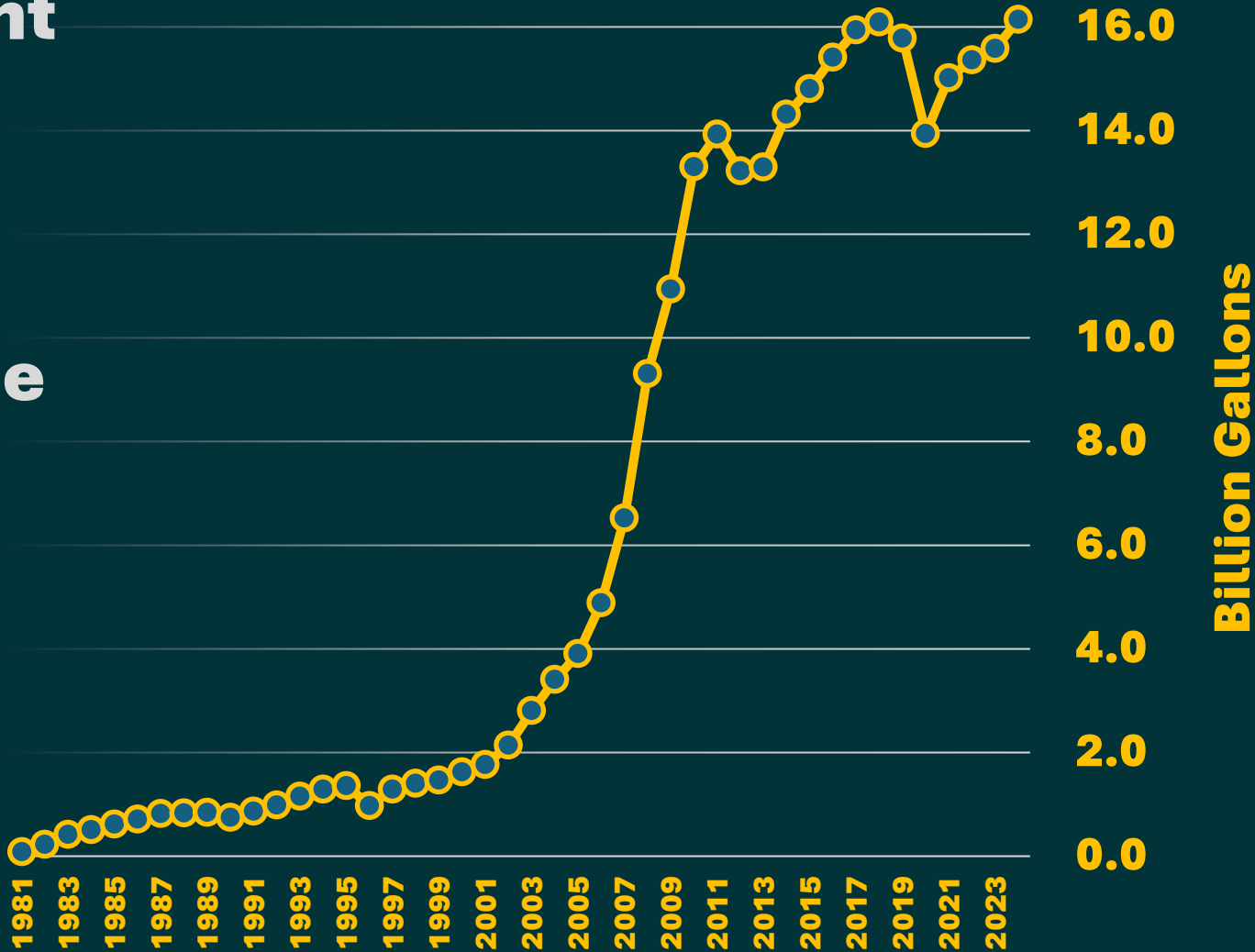


**“Every time we use a home-grown fuel, we're going to be helping our farmers, and at the same time, be less dependent on foreign sources of energy.”**

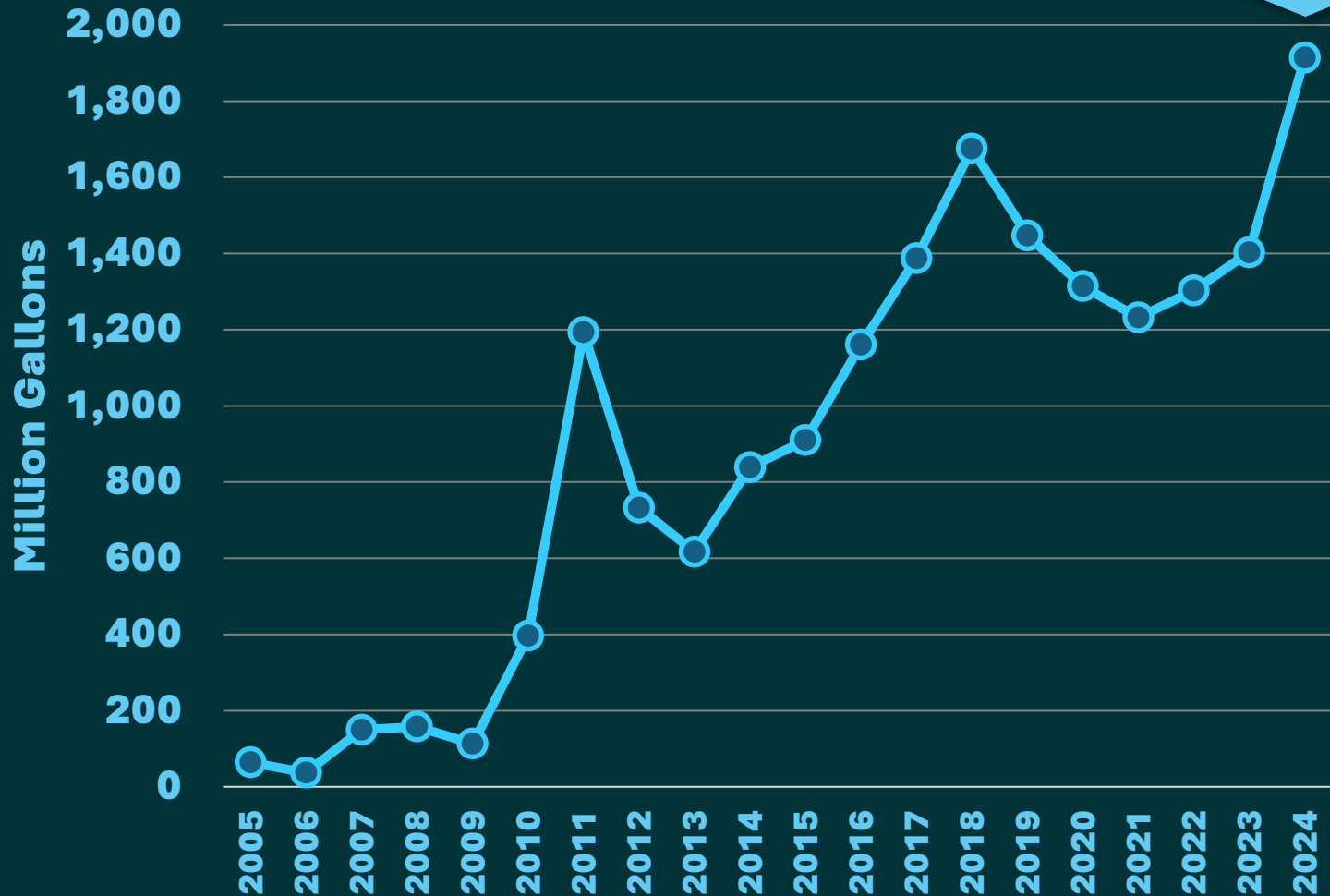
# U.S. Ethanol Production

2024  
**16.1**

- **\$23 billion** in corn bought
- **\$53 billion** in GDP
- **\$28 billion** in income
- **\$10 billion** in tax revenue
- **55,810** direct jobs
- **258,089** indirect & induced jobs



# U.S. Ethanol Exports



**2024**  
**1,914**

- **Up 36% vs. 2023**
- **\$4.3 billion in value**
- **12% of demand**
- **80 countries**



PRESIDENTIAL ACTIONS

# UNLEASHING AMERICAN ENERGY

EXECUTIVE ORDER

January 20, 2025

By the authority vested in me as President by the Constitution and the laws of the United States of America, it is hereby ordered:

Section 1. Background. America is blessed with an abundance of energy and natural resources that have historically powered our Nation's economic prosperity. In recent years, burdensome and ideologically motivated regulations have impeded the development of these resources, limited the generation of reliable and affordable electricity, reduced job creation, and inflicted high energy costs upon our citizens.

These high energy costs devastate American consumers by driving up the cost of transportation, heating, utilities, farming, and manufacturing, while weakening our national security.



ETHANOL ADDED

\$ 2.199

PRICE PER GALLON, ALL TAXES INCLUDED

**E-85**  
85% Ethanol

MINIMUM 70% ETHANOL  
**E-85**  
P R E S S

ETHANOL ADDED

\$ 2.699

PRICE PER GALLON, ALL TAXES INCLUDED

**E-15**

MINIMUM OCTANE RATING  
(R + M) / 2 METHOD  
**88**  
P R E S S

ETHANOL ADDED

\$ 2.899

PRICE PER GALLON, ALL TAXES INCLUDED

*HyVee*  
**UNLEADED**

MINIMUM OCTANE RATING  
(R + M) / 2 METHOD  
**87**  
P R E S S

\$ 3.199

PRICE PER GALLON, ALL TAXES INCLUDED

*HyVee*  
**MIDGRADE**

MINIMUM OCTANE RATING  
(R + M) / 2 METHOD  
**89**  
P R E S S

NO ETHANOL

\$ 3.549

PRICE PER GALLON, ALL TAXES INCLUDED

*HyVee*  
**PREMIUM**

MINIMUM OCTANE RATING  
(R + M) / 2 METHOD  
**91**  
P R E S S

INSTRUCTIONS

Remove  
Nozzle

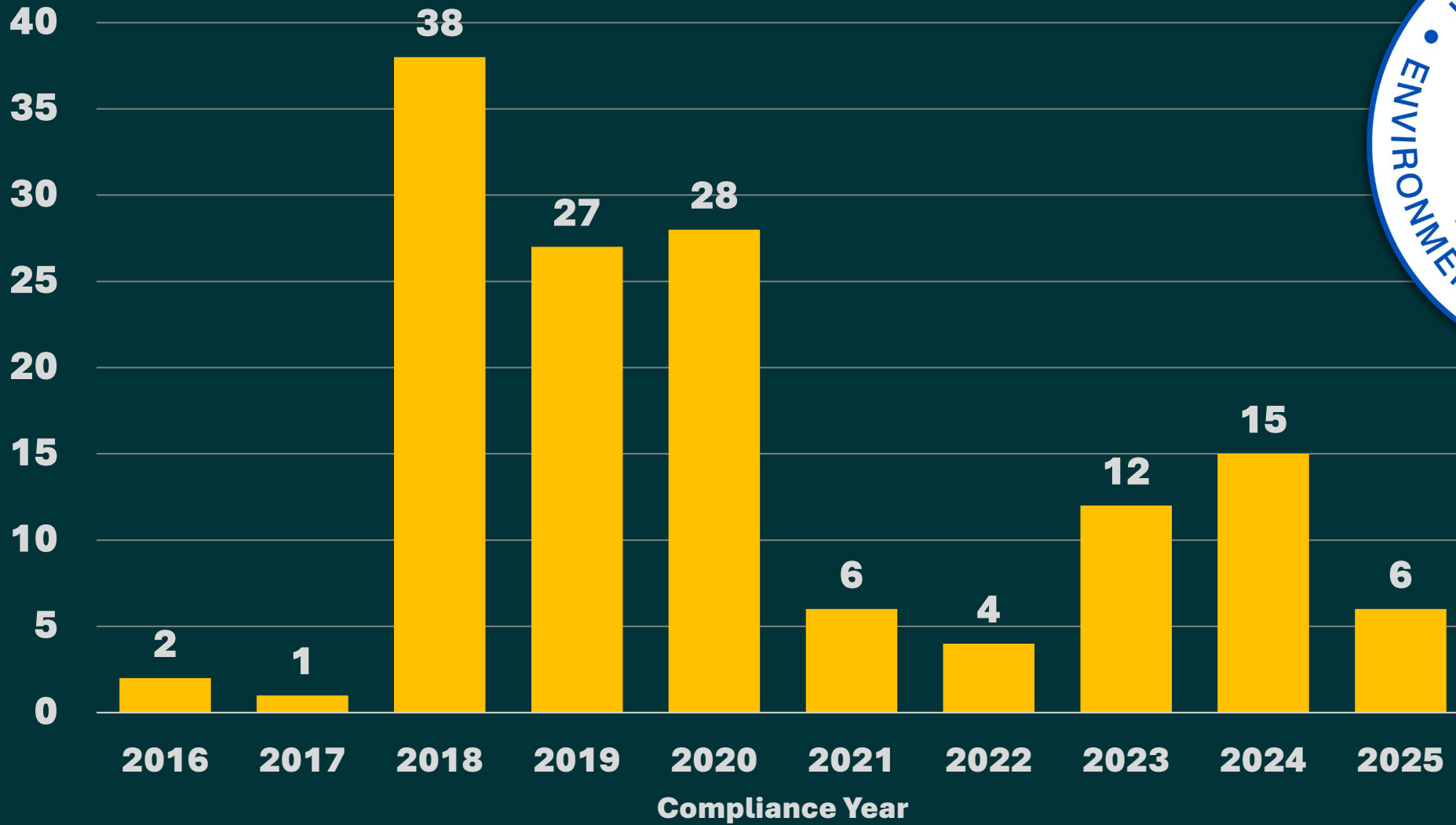


Select Grade  
To Left



GILBARCO  
VEEDER-ROOT

# Pending Petitions for RFS Small Refinery Exemptions



**“We won’t just increase ethanol  
production in our own country...**



**...we will make it our  
mission to export ethanol  
all over the world.”**

***— President Trump***

**U.S. Treasury**  
**Notice of Intent to**  
**Propose Regulations**

**Dept. of Energy**  
**45ZCF-GREET**  
**Model**



**USDA**  
**Interim Rule on**  
**Climate Smart Ag**  
**& FDCIC**

**U.S. Congress**  
**Inflation Reduction Act**  
**Reform?**

# **Unleashing American Ethanol**

- **Year-round E15 in existing infrastructure**
- **Reforming EPA tailpipe emissions standards**
- **Finalizing robust RVOs for 2026 and beyond**
- **Expanding export opportunities**
- **Providing tax policy certainty and stability**